



INVESTMENT
MANAGEMENT TRUST INC.
The University of British Columbia

Investment Analyst Vancouver, BC

UBC Investment Management Trust (IMANT) is a wholly owned subsidiary of the University of British Columbia, providing investment management for the UBC Endowment Fund, Staff Pension Plan and other UBC-related funds. The funds are invested across all major public and private asset classes and in aggregate value exceed \$4 billion.

The Investment Analyst is responsible for:

Investment Research and Analysis

- Assist the investment team in monitoring external investment managers using analytical tools such as Bloomberg, eVestment, etc.
- Review performance of external investment managers relative to their benchmarks and peers
- Assist with reports related to risk management, asset allocation and other special projects
- Assist in evaluating and recommending improvements to processes and systems supporting portfolio management
- Ensure managers and funds are in compliance with investment policies and asset class guidelines
- Attend manager due diligence meetings and conference calls

Client Relations and Reporting

- Prepare quarterly investment reports for the IMANT Board and University stakeholders
- Help with preparation of IMANT's Annual Report, and other similar documents
- Provide monthly and ad-hoc reports on the portfolios as requested by UBC departments

Miscellaneous

- Back up team members as required

Qualifications

- Strong analytical and quantitative skills, capable of in-depth, critical analysis, keen attention to detail
- Excellent verbal and written communication skills
- Advanced proficiency in working with and reporting on data in spreadsheet and database applications
- Ability to balance competing priorities, work independently and manage projects
- Undergraduate degree in Finance, Commerce, Mathematics, Computing Science or similar discipline
- Three (3) to five (5) years' work experience in an environment requiring high quantitative skills
- Chartered Financial Analyst (CFA) designation or currently pursuing a professional financial designation
- Experience using Bloomberg, eVestment, Burgiss Private i and other investment analytical tools an asset

Please note only candidates that are selected for an interview will be contacted. To apply, please submit your cover letter and resumé to hr@ubcimant.ca on or before Wednesday, March 13, 2019. Thank you for your interest in this position.