



INVESTMENT  
MANAGEMENT TRUST INC.  
The University of British Columbia

## **Portfolio Manager / Senior Portfolio Manager Vancouver, BC**

UBC Investment Management Trust (UBC IMANT) is a wholly owned subsidiary of the University of British Columbia, providing investment management for the UBC Endowment Fund, Staff Pension Plan, Working Capital and other UBC-related funds. The funds are invested across all major public and private asset classes and in aggregate value of \$4.4 billion as of March 31, 2020.

UBC IMANT is seeking an experienced investment professional for the position of Portfolio Manager / Senior Portfolio Manager to join its investment team. UBC IMANT engages top tier investment management talent from around the world and provides investment management expertise through a manager of managers approach. UBC IMANT focuses on ensuring that all portfolios are managed to maximize net real return commensurate with each fund's objectives, while staying within their respective risk and liquidity thresholds.

### *Responsibilities*

- As part of the UBC IMANT investment team members in assessing investment opportunities within asset classes and across the investment universe.
- Provide functional specialization in certain asset classes, for example public assets or private assets.
- Develop and implement strategies for managing asset classes under direct responsibility.
- Source, evaluate and carry out due diligence on external investment managers.
- Develop and test financial models to analyze investment opportunities.
- Negotiate provision of services and related fees, establish appropriate investment structures, work with external advisors, and complete closing documentation.
- Build and leverage relationships with external investment managers.
- Manage and monitor portfolio of private and/or public investment funds.
- Identify and specify underlying investment risk exposures for fund/portfolio level analysis.
- Carry out Environmental, Social and Governance (ESG) reviews of investment programs.
- Prepare and present investment recommendations and reports to internal and external stakeholders as required (e.g. internal Investment Team, Board of Directors Investment Committee, UBC Board of Governors).
- Verify private investment valuation process and conduct return attribution to make better investment decisions.

### *Qualifications/Attributes/Experience*

- Minimum 8-10 years of experience in managing institutional fund investments
- Experience with portfolio construction and manager selection
- Experience with ESG investing and reporting
- Bachelor's degree in Finance, Economics, Mathematics, Computing Science or similar quantitative discipline; MBA or Master's degree highly desirable
- CFA or CA designation an asset.
- In-depth research, financial modeling, analytical and valuation skills.

- Excellent verbal and written communication skills.
- Able to work effectively in a team environment
- Willingness to travel

Please note only candidates that are selected for an interview will be contacted. To apply, please submit your resumé and cover letter to [hr@ubcimant.ca](mailto:hr@ubcimant.ca) on or before July 15, 2020. Thank you for your interest in this position.